VEGA DAILY

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July 31, 2025

VITAMIN

01

This month, Vitamin B1 producers resumed quotations with slight price increases. However, overall market demand remains weak, and transaction volume is limited. Current prices:

- Thiamine Nitrate at around USD 31.78/KG.
- Thiamine Hydrochloride at approximately USD 36.15/KG.

AMINO ACID

02

Tryptophan: Producers' quotations remain stable, but signed orders are limited. Prices range between USD 5.61–5.98/KG. Trading prices are also steady, with limited restocking from end users. The overall market sentiment is subdued. Production at manufacturers is stable. Given weak transactions, the tryptophan market is expected to remain slightly soft in the near term.

API

03

Since the CPHI exhibition in June, albendazole prices have gradually declined. Mainstream producer quotations now range between USD 16.83–17.45/KG. Some overseas suppliers offered lower initial prices, and coupled with slower seasonal demand, market procurement sentiment remains cautious. Downstream users are advised to make inventory decisions based on actual needs.

Recently, China Resources Sanjiu (Youyang) Pharmaceutical Co., Ltd.'s artemether API passed WHO prequalification once again, reaffirming the company's internationally recognized production and quality systems.

FOOD ADDITIVE

04

This week, due to market trends, the L-carnitine series is priced as follows:

- L-Carnitine Base: USD 19.94–21.19/KG
- L-Carnitine Hydrochloride: USD 21.81–23.06/KG
- L-Carnitine Tartrate: USD 18.70–19.94/KG

Some manufacturers have begun summer shutdowns for maintenance, which may drive price increases going forward. Market trends will continue to be monitored.

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Reported by Candice, Shea and Sharon

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